



# Letter of Intent

**The Talmud says, "As my ancestors planted for me, so do I plant for those who will come after me".**

I/We declare my/our commitment to help sustain a vibrant Jewish community for generations to come.

## DONOR INFORMATION

### PLEASE PRINT

Name(s): \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone: \_\_\_\_\_

I/We prefer to be contacted (circle one):      Email      Phone      Text      Postal mail

## COMMITMENT

- ☐ I/We have already committed to a legacy gift and it is legally documented
- ☐ Today I/We make a/our commitment & will legally formalize it within the next \_\_\_\_\_ months (12 or less)

Donor Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

*This commitment does not create a legal obligation and may be modified by the donor(s) at any time.*

## LEGACY GIFT OPTIONS

- ☐ Endowment
- ☐ Unrestricted gift
- ☐ Designated gift
- ☐ Associated Agency(s)
- \_\_\_\_\_
- \_\_\_\_\_
- ☐ I'm interested in learning more about my options

## GIFT INFORMATION – Optional

- ☐ Gift in Will or Trust
- ☐ Beneficiary of Retirement Plan
- ☐ Beneficiary of Life Insurance Policy
- ☐ Cash
- ☐ Gift that provides lifetime income
- ☐ Gift that provides income to heirs
- ☐ Associated Agency: \_\_\_\_\_
- The value of my gift will be \$\_\_\_\_\_ or \_\_\_\_\_%.

## PERMISSION TO LIST

To encourage others to make commitments to the future, I/we permit my name to be listed as follows:

\_\_\_\_\_

\_\_\_\_\_

- ☐ I/We wish to remain anonymous at this time.

## CONTACT INFORMATION

PLEASE RETURN THE COMPLETED FORM to The Associated: Jewish Federation of Baltimore, Inc., 101 W. Mount Royal Avenue, Baltimore, MD 21201, Attn: Itael Toibman, Director of Endowment Development. You can also scan and email the form to [itoibman@associated.org](mailto:itoibman@associated.org). For any questions, please contact us at 410-369-9240.